



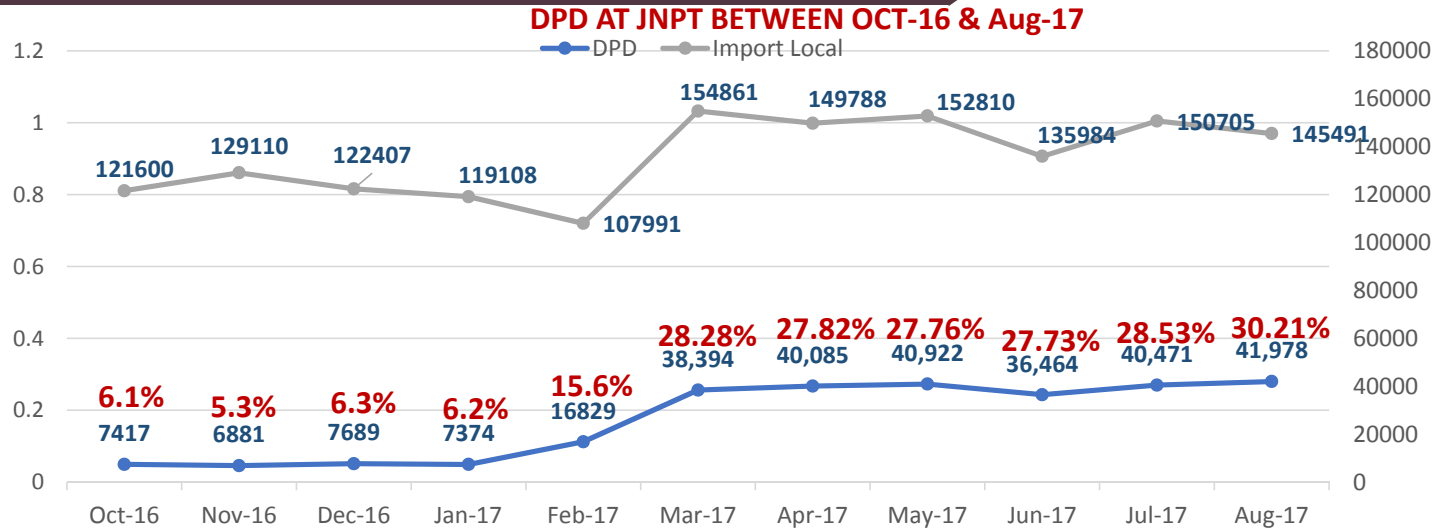
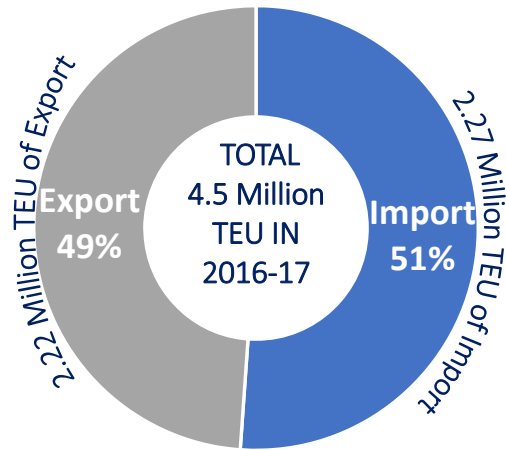
# Containers India 2017

8<sup>th</sup> September 2017 Mumbai

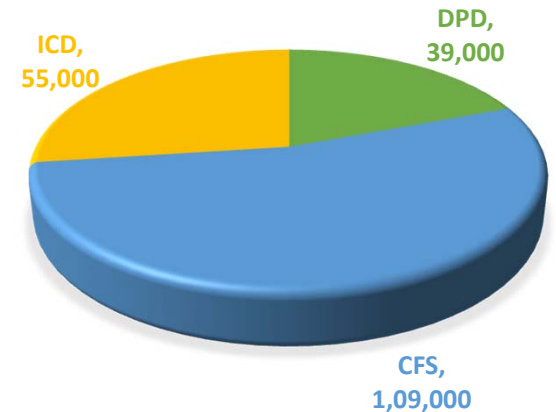
Umesh Grover



# Direct Port Deliveries at JNPT



- Average CFS volume handling has reduced to 1.04 Lakh TEUs and Direct Port delivery has increased to 39,700 TEUs in last three months.
- The Average monthly DPD volume deliveries from port is 11.75% with monthly volume of 16,300 TEU post March-2107.
- The Direct Port Deliveries at Speedy CFS has increased from average 3.8% of overall DPD till Mar 2017 with monthly volume of 5,200 TEUs per month to average 6.24% of overall DPD in August 2017 with monthly volume of 8,850 TEUs per month .
- The Average DPD Containers cleared from CFS's is 13.75% with monthly average of 19,000 TEU's. In month of August-17 it has reduced to 13% with DPD volume of 18,514 TEU's handled at CFS.



# Direct Port Deliveries at JNPT



Summary of DPD containers handled at JN Port Terminals - March 2017		Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17
sr. No.	Description	TOTAL	TOTAL	TOTAL	TOTAL	TOTAL	TOTAL
i	DPD Containers cleared by consignees directly from the Terminals (TEU)	19,435	19,171	18,315	14,350	13,106	16,332
ii	DPD Containers moved to speedy CFS after 48 hrs (TEU)	5,173	5,726	5,422	4,490	8,851	6,540
iii	DPD containers moved to other CFSs subseuent to issue of jawahar customs notification date 14.02.2017 with customs out of charge	13,786	15,188	17,185	17,624	18,514	19,106
	<b>SUB TOTAL</b>	<b>38,394</b>	<b>40,085</b>	<b>40,922</b>	<b>36,464</b>	<b>40,471</b>	<b>41,978</b>
iv	Total Import laden containers delivered to different CFSs 'without out of charge' as per the earlier existing practice (other than DPD bt including DPD delivered to Speedy after 48 Hours)	1,02,557	1,09,703	1,11,888	99,520	1,10,234	1,03,513
v	<b>Total Import volume delivered from the Terminal CFS+DPD (i+iii+iv)</b>	<b>1,35,778</b>	<b>1,44,062</b>	<b>1,47,388</b>	<b>1,31,494</b>	<b>1,41,854</b>	<b>1,38,951</b>
vi	% of DPD volume directly delivered to consignees i.e. (i) 'with custom out of charge' WRT (v) i.e. (i/v)	14.31%	13.31%	12.43%	10.91%	9.24%	11.75%
vii	% of DPD volume delivered to speedy CFS i.e. (ii) 'without custom out of charge' after 48 hrs WRT (iv) i.e. (ii/v)	3.81%	3.97%	3.68%	3.41%	6.24%	4.71%
viii	% od DPD delivered to different CFSs i.e. (iii) 'with customs out of charge' WRT (v) i.e. (iii/v)	10.15%	10.54%	11.66%	13.40%	13.05%	13.75%
ix	<b>Therefore, total % of DPD including direct to consignee (i), after 48 hrs to Speedy (ii) &amp; other CFSs after 14.02.2017 notification (iii) wrt (v) i.e. (vii+viii+ix)</b>	<b>28.28%</b>	<b>27.82%</b>	<b>27.76%</b>	<b>27.73%</b>	<b>28.53%</b>	<b>30.21%</b>

# Finance Bill 2017 Amendment

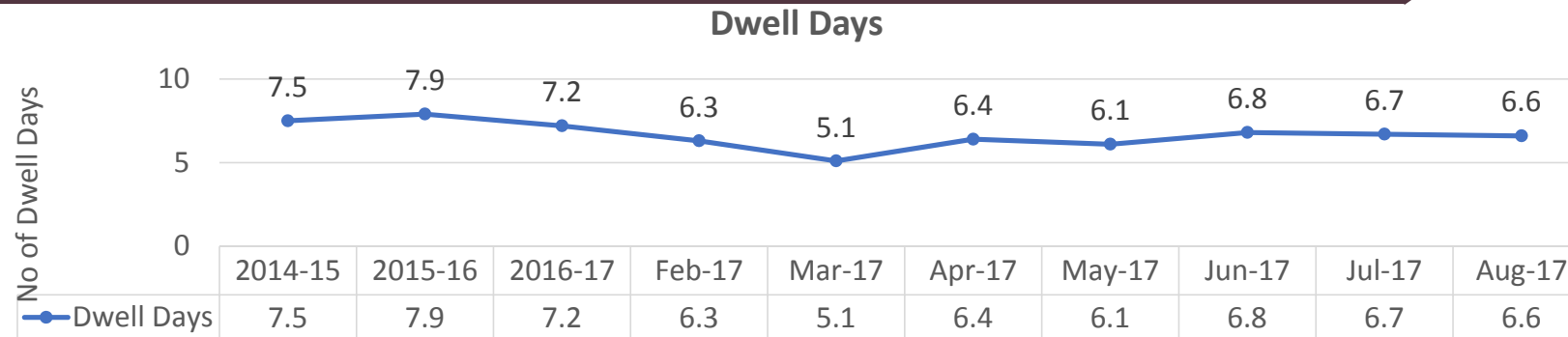


Bill of Entry(Electronic Integrated Declaration) Regulations,2011 has been amended to Bill of Entry (Electronic Integrated Declaration) Amendment Regulations, 2017 with following changes:

- The Bill of Entry must be filled before the end of the next day (excluding holidays) after arrival of cargo
- Provision of Penalty in case fail to file Bill of Entry within given time  
*(INR 5,000 per day for first three days and later INR 10,000 thereafter)*
- The bill of entry shall be deemed to have been filed and self-assessment of duty completed after entry of the electronic integrated declaration in Custom system



# DWELL TIME PERFORMANCE



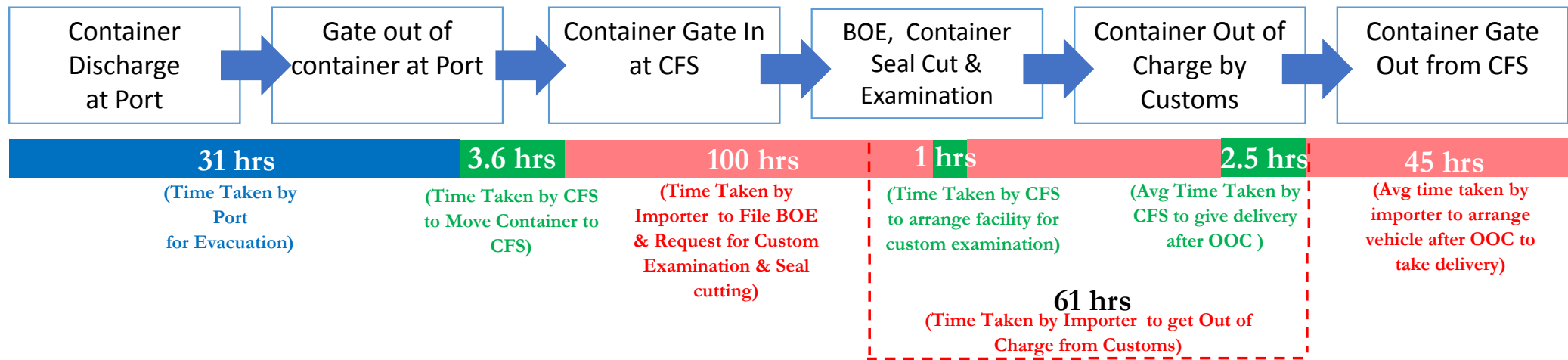
- The Average Import Dwell days at CFS has 6.6 Days for the last three months.

- 35 % Deliveries are within 3 days

Dwell Days	Jan %	Feb %	Mar %	Apr%	May %	Jun %	Jul %	Aug%
1 Day	2%	3%	7%	8%	5%	5%	4%	5%
2 Day	5%	10%	16%	15%	10%	9%	8%	8%
3 Day	12%	11%	14%	14%	12%	11%	9%	12%
4 Day	14%	11%	11%	12%	11%	10%	9%	10%
5 Day	12%	9%	10%	9%	10%	9%	10%	9%
6 Day	10%	9%	8%	7%	10%	8%	9%	7%
7 Day	9%	6%	6%	7%	9%	7%	8%	9%
8-15 Day	31%	31%	21%	18%	30%	29%	31%	32%
16-30 Day	6%	8%	5%	8%	5%	11%	11%	8%
31-60 Day	1%	1%	1%	2%	0%	1%	1%	1%
61-90 Day	0%	0%	0%	0%	0%	0%	0%	0%
Above 90 Day	0%	0%	0%	0%	0%	0%	0%	0%



# Import Delivery Performance by CFS at JNPT



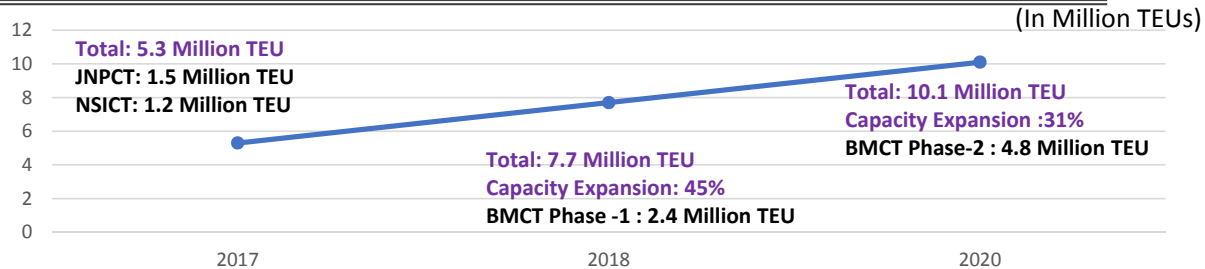
- TIME AT PORT
- TIME TAKEN BY IMPORTER
- TIME TAKEN BY CFS

Total Time from Gate In at CFS to Gate out from CFS	155 Hours
Time taken in CFS Activities	7.1 Hours

# JNPT Likely Scenario 2018



## PORT INFRASTRUCTURE



## PORT CUSTOM CLERANCE FACILITY INFRASTRUCTURE

Port Terminal	Yard Area	Annual Handling capacity
JNPCT	10 Acres	201,600 TEU
NSICT	10 Acres	201,600 TEU
NSIGT	5 Acres	100,800 TEU
GTICT	5 Acres	100,800 TEU
BMCT	100 Acres	20,16,000 TEU
<b>Total</b>	<b>131 Acres</b>	<b>2,620,000 TEU</b>





# JNPT Likely Scenario 2018



*Dally & Maquire Terminal capacity Principle*

$$C = (L.H.W.K)/(D.F)$$

*JNPT Port Handling Capacity: 0.44 Million TEU/Month*

- JNPT is having annual business growth of approximately 2% (5 Million TEU by 2020)
- 4th Terminal will add 2.2 Million TEU Capacity by 2018
- Incremental Volumes.... May be a fraction of the Installed capacity
- Road Infrastructure--- A big Challenge !!







*Thank you*