



WELCOME TO



NAVAYUGA CONTAINER TERMINAL

September 2019



Volume comparison: West and East Coast of India

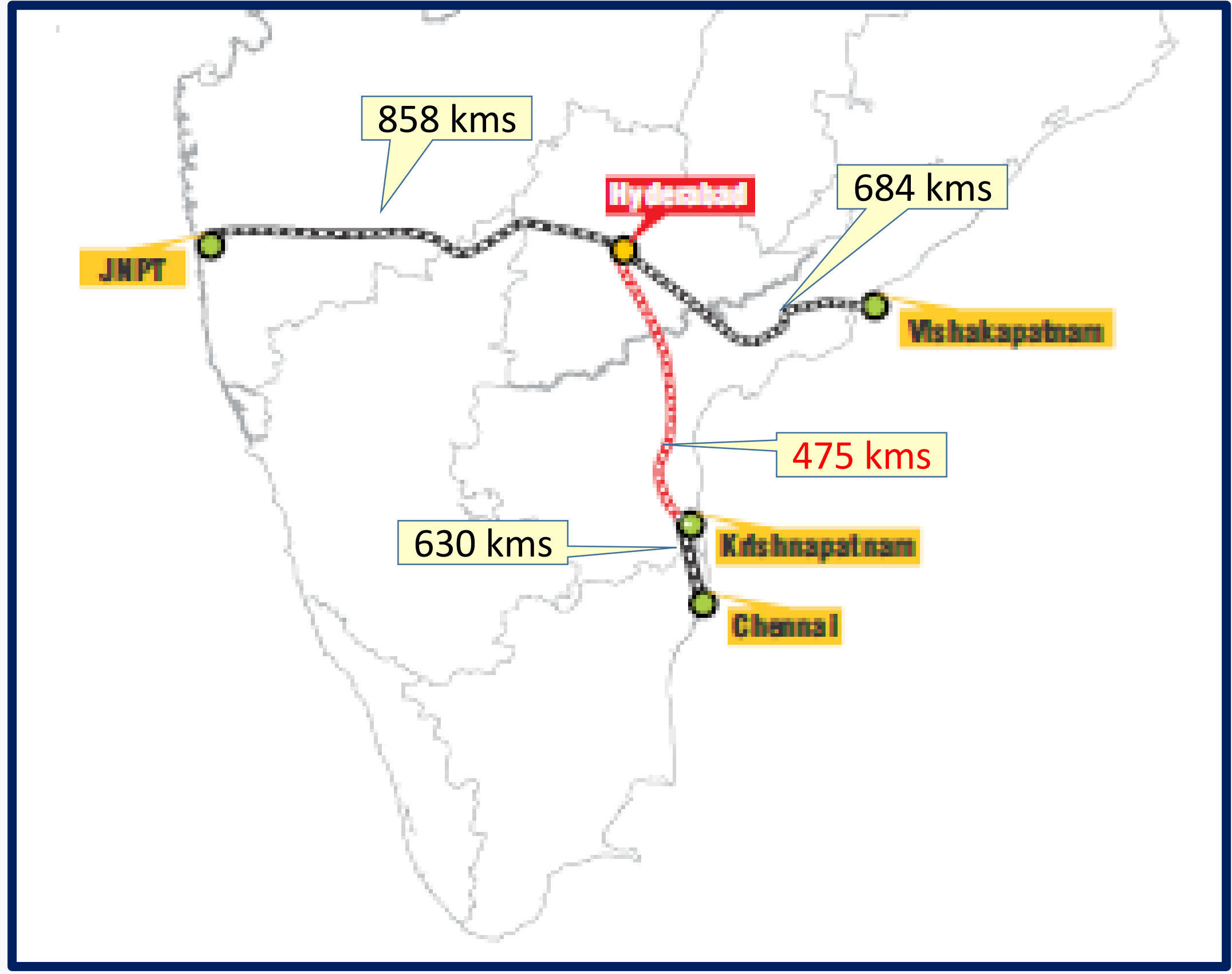
AREA	INDIA - EAST COAST (Volume in Lakh TEUs)																
Location	Krishnapatnam	Chennai	Chennai	Kattupalli	Ennore	Tuticorin	Tuticorin	Karaikal	Vizag	Kakinada	Paradip	Kolkata	Kolkata	Kolkata	Haldia		% Share Pan India
Financial Year	NCT (KPCT)	CCTL	CITPL	KICT	Adani	DBGT	PSA	Marg	VCTPL	KCT	PICT	ABG	BKCT	KoPT	Haldia	TOTAL	
FY 13-14	0.59	7.35	7.31	0.06	0.00	0.00	5.07	0.03	2.62	0.00	0.02	2.59	0.00	1.90	1.14	28.67	26.89%
FY 14-15	0.92	8.26	7.21	0.47	0.00	0.57	5.03	0.05	2.48	0.00	0.00	1.95	1.96	1.37	1.02	31.28	26.66%
FY 15-16	1.30	9.23	7.65	1.36	0.00	1.07	5.56	0.00	3.18	0.02	0.00	0.00	6.19	0.00	0.92	36.47	27.22%
FY 16-17	3.18	6.93	9.30	4.02	0.00	1.31	5.68	0.00	4.01	0.17	0.00	0.00	6.76	0.00	1.49	42.86	28.68%
FY 17-18	5.17	7.20	9.83	5.51	0.03	2.43	5.29	0.00	4.40	0.26	0.00	0.00	6.69	0.26	1.78	48.84	28.72%
FY 18-19	3.97	4.78	7.27	4.60	0.57	3.18	2.38	0.00	3.38	0.17	0.00	0.00	4.73	0.05	1.34	36.42	28.38%
TOTAL	15.12	43.75	48.57	16.02	0.60	8.56	29.01	0.08	20.07	0.61	0.02	4.53	26.34	3.59	7.68	224.54	27.76%
% Share	6.73%	19.48%	21.63%	7.13%	0.27%	3.81%	12.92%	0.04%	8.94%	0.27%	0.01%	2.02%	11.73%	1.60%	3.42%		Avg

AREA	INDIA- WEST COAST (Volume in Lakh TEUs)																	
Location	Cochin	JNP	JNP	JNP	JNP	JNP	Mumbai	Mundra	Mundra	Mundra	Mundra	Mangalore	Mormugoa	Kandla	Pipavav	Hazira		% Share Pan India
Financial Year	DPW	NSICT	NSIGT	GTI	JNPCT	BMCT	MbPT	MICT	Adani CT2	Adani CT3	Adani CT4	Mangalore	Mormugoa	Kandla	Pipavav	Adani	TOTAL	
FY 13-14	3.46	9.69	0.00	18.77	13.13	0.00	0.41	9.62	7.54	6.75	0.00	0.46	0.02	0.29	6.94	0.87	77.97	73.11%
FY 14-15	3.66	11.56	0.00	19.46	13.63	0.00	0.44	9.67	8.43	9.08	0.00	0.64	0.00	0.00	7.94	1.54	86.04	73.34%
FY 15-16	4.60	10.43	2.18	19.86	15.62	0.00	0.46	10.82	10.20	11.70	0.00	0.79	0.00	0.00	7.52	3.34	97.52	72.78%
FY 16-17	5.41	7.64	4.87	19.79	16.70	0.00	0.48	12.76	9.33	13.03	3.54	1.08	0.00	0.19	7.18	4.60	106.60	71.32%
FY 17-18	6.05	6.45	7.92	21.80	15.00	1.08	0.43	10.95	10.43	18.57	6.15	1.34	0.00	1.59	7.87	5.60	121.20	71.28%
FY 18-19	4.55	4.25	7.28	15.36	7.67	4.36	0.20	6.00	7.83	14.24	5.87	0.99	0.00	1.88	7.08	4.33	91.89	71.62%
TOTAL	27.74	50.02	22.25	115.03	81.74	5.43	2.42	59.82	53.77	73.36	15.56	5.31	0.02	3.95	44.52	20.28	581.24	72.24%
% Share	4.77%	8.61%	3.83%	19.79%	14.06%	0.93%	0.42%	10.29%	9.25%	12.62%	2.68%	0.91%	0.00%	0.68%	7.66%	3.49%		Avg



ICD Hyderabad – Eastbound Cargo over Eastern Ports

- SNF-JNPT rail route congested & rake turnaround is very poor.
- Although CONCOR has deployed additional rakes (earlier 15 rakes, now 18 rakes in this circuit), the pendency continues to increase due to the congestion.
- This will help JNPT by reducing the pendency and reducing increasing delays due to congestion.
- Lower transit time to/from ICD





Hyderabad Imports comparison: Comparison via JNP and NCT

Details	Import Transit (in days)	
	NCT	JNP
Lay over at gate way port	1	12
Transit	1.3	3
Delivery at HYD	0.5	0.5
Total	2.8	15.5
Minimum Saving	12.7 days	

** Average transit time between JNP and Hyderabad is 3 days, and during monsoon it goes up to 4 to 5 days

Concor Rail Freight - Imports to Hyderabad				
Weight Category	Container Size	NCT / Hyderabad	JNP / Hyderabad	Savings in Imports
Upto 10T	20'	₹ 17,500	₹ 18,600	₹ 1,100
> 10T to 20T	20'	₹ 21,200	₹ 22,200	₹ 1,000
> 20T to 26T	20'	₹ 25,300	₹ 26,400	₹ 1,100
> 26T to 31T	20'	₹ 29,400	₹ 31,000	₹ 1,600
> 31T	20'	₹ 31,500	₹ 33,500	₹ 2,000
Upto 20T	40'	₹ 30,400	₹ 31,500	₹ 1,100
VCTPL > 20T	40'	₹ 35,200	₹ 37,500	₹ 2,300



Chittagong Connectivity

MV SHEJYOTI – CJDarcyl/Pennon Shipping ETD 1st Oct 2019

Flag	Bangladesh	GRT	3811
Capacity	383 TEUS	DWT	5408 MT
Reefer Plug	80	Speed	13.0 Knots





Exports from Nagpur to Chittagong: West Coast and East Coast

Exports from Nagpur to Chittagong (indicative costs)

Activity	NCT - Chittagong Direct		NCT - Colombo – Chittagong		JNPT - Colombo - Chittagong	
	20' (21Mt)	40' (26Mt)	20' (21Mt)	40' (26Mt)	20' (21Mt)	40' (26Mt)
Rail Freight (Nagpur to Gateway port)	₹ 30,200	₹ 34,800	₹ 30,200	₹ 34,800	₹ 29,100	₹ 32,600
Approx. Ocean Freight (in USD)	\$ 500	\$ 675	\$ 550	\$ 800	\$ 475	\$ 625
Approx. Ocean Freight (in INR)	₹ 35,000	₹ 47,250	₹ 38,500	₹ 56,000	₹ 33,250	₹ 43,750
THC	₹ 6,000	₹ 8,000	₹ 6,000	₹ 8,000	₹ 9,500	₹ 14,500
Seal Charges	₹ 438	₹ 438	₹ 438	₹ 438	₹ 511	₹ 511
MUC Charges	₹ 155	₹ 155	₹ 155	₹ 155	₹ 155	₹ 155
ISPS (in USD)	\$ 6	\$ 6	\$ 6	\$ 6	\$ 6	\$ 6
ISPS (in INR)	₹ 420	₹ 420	₹ 420	₹ 420	₹ 420	₹ 420
BL Fees	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,500	₹ 3,500
Total Cost Indicated	₹ 75,213	₹ 94,063	₹ 78,713	₹ 1,02,813	₹ 76,436	₹ 95,436

Transit Time: Nagpur to Chittagong via NCT

Nagpur to NCT	3 days
NCT to Chittagong direct	5 days
Total Transit	8 days

Transit Time: Nagpur to Chittagong via NCT & CMB

Nagpur to NCT	3 days
NCT to Chittagong via CMB	12 days
Total Transit	15 days

Transit Time: Nagpur to Chittagong via JNPT

Nagpur to JNPT	4 days
JNPT to Chittagong via Colombo Transshipment	19 days
Total Transit	23 days



THANK YOU